

# CANDIDATE'S REPORT

(to be filed by a candidate or his principal campaign committee)

## 1. Qualifying Name and Address of Candidate

Sidney H. Cates IV  
8 Duckhook Drive  
New Orleans, LA 70118

## 2. Office Sought (Include title of office as well as parish, city, town and/or election district.)

Judge, Civil District Court  
Parish of Orleans  
Division C

## OFFICE USE ONLY

10/08

90-P 7/1

0803626

## 3. Date of Primary October 4, 2008

This report covers from March 29, 2008 through June 26, 2008

## 4. Type of Report:

- ☐ 180th day prior to primary ☐ 40th day after general  
☒ 90th day prior to primary ☐ Annual (future election)  
☐ 30th day prior to primary ☐ Supplemental (past election)  
☐ 10th day prior to primary  
☐ 10th day prior to general ☐ Amendment to prior report

## 5. FINAL REPORT if:

- ☐ Withdrawn ☐ Filed after the election AND all loans and debts paid  
☐ Unopposed

## 6. Name and Address of Financial Institution (You are required by law to use one or more banks, savings and loan associations, or money market mutual fund as the depository of all campaign funds.)

Liberty Bank and Trust  
P. O. Box 60131  
New Orleans, LA 70160-0131

## 7. Full Name and Address of Treasurer

J. H. Banks  
1748 Jackson Avenue  
New Orleans, LA 70113

## 8. Name of Person Preparing Report Sheldon Bruno

Daytime Telephone (504) 284-8733

10. WE HEREBY CERTIFY that the information contained in this report and the attached schedules is true and correct to the best of our knowledge, information and belief, and that no expenditures have been made nor contributions received that have not been reported herein, and that no information required to be reported by the Louisiana Campaign Finance Disclosure Act has been deliberately omitted.

This 7 day of July, 2008

Signature of Candidate/Chairperson  
(To be signed by Chairperson only if report by principal campaign committee)

Daytime Telephone

J. H. Banks  
Signature of Treasurer

(504) 416-5499  
Daytime Telephone

8. FOR PRINCIPAL CAMPAIGN COMMITTEES ONLY  
a. Name and address of principal campaign committee, committee's chairperson, and subsidiary committees, if any (use additional sheets if necessary).

SCANNED

JUL 11 2008

2008 JUL 11 11:03 AM

AMENDMENT ATTACHED

# SUMMARY PAGE

RECEIPTS	This Period
1. Contributions (Schedule A-1) Page ____ of ____	\$4,850.00
2. In-kind Contributions (Schedule A-2)	
3. Campaign paraphernalia sales of \$25 or less	
4. TOTAL CONTRIBUTIONS (Lines 1 + 2 + 3)	\$4,850.00
5. Other Receipts (Schedule A-3)	
6. Loans Received (Schedule B) Page ____ of ____	
7. Loan Repayments Received (Schedule D)	
8. TOTAL RECEIPTS (Lines 4 + 5 + 6 + 7)	\$4,850.00

DISBURSEMENTS	This Period
9. Expenditures (Schedule E-1) Page ____ of ____	\$20,648.99
10. Other Disbursements (Schedule E-2)	
11. Loan Repayments Made (Schedule B)	
12. Funds Loaned (Schedule D)	
13. TOTAL DISBURSEMENTS (Lines 9 + 10 + 11 + 12)	\$20,648.99

FINANCIAL SUMMARY	Amount
14. Funds on hand at beginning of reporting period (Must equal funds on hand at close from last report or -0- if first report for this election)	\$74,819.20
15. Plus total receipts this period (Line 8 above)	\$4,850.00
16. Less total disbursements this period (Line 13 above)	\$20,648.99
17. Less in-kind contributions (Line 2 above)	\$0.00
18. Funds on hand at close of reporting period	\$59,020.21

## SUMMARY PAGE (continued)

INVESTMENTS	Amount
19. Of funds on hand at beginning of reporting period (Line 14, above), amount held in investments (i.e., savings accounts, CD's, money market funds, etc.)	
20. Of funds on hand at close of reporting period (Line 18, above), amount held in investments	

SPECIAL TRANSACTIONS	This Period
21. Candidate's personal funds (Use of personal funds as either a contribution or loan to the campaign should be reported on Schedules A-1 or B. Personal funds reported as contributions may not later be repaid.)	
22. Contributions received from political committees (From Schedules A-1 and A-2)	
23. All proceeds from the sale of tickets to fundraising events (Receipts from the sale of tickets are contributions and must also be reported on Schedule A-1.)	
24. Proceeds from the sale of campaign paraphernalia (Receipts from the sale of campaign paraphernalia are contributions and must also be reported on Schedule A-1 or Line 3, above.)	
25. Expenditures from petty cash fund (Must also be reported on Schedule E-1.)	

### NOTICE

The personal use of campaign funds is prohibited.\* The use of campaign funds must be related to a political campaign or the holding of a public office or party position. A candidate or a candidate's committee which owes outstanding fines or late fees may not expend campaign contributions until all such fines are paid. The Supervisory Committee may prohibit the use of campaign funds to pay fines or penalties for intentional or egregious violations of the Campaign Finance Disclosure Act. Campaign funds may be used to reimburse a candidate for expenses related to his campaign or office, to pay taxes on the interest earned on campaign funds or to replace articles lost, stolen, or damaged in connection with a campaign.

Excess campaign funds may be returned to contributors on a pro rata basis, given as a charitable contribution as provided in 26 USC 170(c), given to a charitable organization as defined in 26 USC 501(c)(3), expended in support of or opposition to a proposition, political party, or candidacy of any person, or maintained in a segregated fund for use in future political campaigns or activity related to preparing for future candidacy to elective office.

\*The prohibition on the personal use of campaign funds does not apply to campaign funds received prior to July 15, 1988.

## SCHEDULE A-1: CONTRIBUTIONS (Other than In-Kind Contributions)

The following information must be provided for all contributors to your campaign during this reporting period, except for in-kind contributions. Information on in-kind contributions is reported on SCHEDULE A-2: IN-KIND CONTRIBUTIONS. In Column 1, check if the contributor is a political committee or a party committee. Any personal funds a candidate contributes to his campaign must be reported on this schedule. Personal funds a candidate loans to his campaign should be reported on Schedule B. For anonymous contributions, see SCHEDULE F. Totals and subtotals are optional. Completion of totals and subtotals may assist in calculating totals that must be reported on the Summary Page.

1. Name and Address of Contributor	2. Contributions this Reporting Period		3. Total this Election
	a. Date(s)	b. Amount(s)	
POLITICAL COMMITTEE? _____ PARTY COMMITTEE? _____	Various	\$ 4,850.00	\$4,850.00
POLITICAL COMMITTEE? _____ PARTY COMMITTEE? _____			
POLITICAL COMMITTEE? _____ PARTY COMMITTEE? _____			
POLITICAL COMMITTEE? _____ PARTY COMMITTEE? _____			
POLITICAL COMMITTEE? _____ PARTY COMMITTEE? _____			
POLITICAL COMMITTEE? _____ PARTY COMMITTEE? _____			
POLITICAL COMMITTEE? _____ PARTY COMMITTEE? _____			
4. SUBTOTAL (this page)			
5. TOTAL (complete only on last page of this schedule)		82,825.00	4,850.00
6. CONTRIBUTIONS FROM POLITICAL COMMITTEES:			
SUBTOTAL (this page) _____		TOTAL (complete only on last page of this schedule) _____	

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JUDGE SIDNEY H. GATES IV  
 JUDGE CIVIL DISTRICT COURT  
 \* PARISH OF ORLEANS DIVISION C  
 2008 CAMPAIGN FUND

Date of Primary Election - October 4, 2008

Name and Address of Contributor	Contributions This Reporting Period	Total This Election
<b>Total Contributions</b>		
Bordenave, Boykin & Ehret 400 Poydras Street Ste. 2450 New Orleans, LA 70130	1,000.00	1,000.00
Gennues, Thomas 4405 N. I-10 Service Rd. Ste. 200 Metairie, LA 70006	600.00	600.00
McCovern, Glenn P.O. Box 518 Metairie, LA 70004	300.00	300.00
Michael I. Rodriguez, Sr. 833 Baronne Street New Orleans, LA 70113	1,500.00	1,500.00
Michael J. Mastayer 601 Poydras Street, Ste 2750 New Orleans, LA 70130	600.00	600.00
Roccaforte and Rouseff P.O. Box 1978B N.O., LA 70179	250.00	250.00
Smith Stag LLC 365 Canal Street, Ste 2850 New Orleans, LA 70130	600.00	600.00
<b>Total</b>	<b>4,850.00</b>	<b>4,860.00</b>



## SCHEDULE B: LOANS RECEIVED

The following information must be provided for each loan or line of credit received this reporting period, even if it has been repaid. Also, complete this schedule for loans received in prior periods that are still outstanding. Separate loans must be reported separately, even if from the same source. Any personal funds a candidate loans to his campaign must be reported on this schedule.

1. Name and address of lender

**Sidney H. Cates, IV**  
**8 Duckhook Drive**  
**New Orleans, LA 70118**

2. a. Date\* Various b. Interest rate       %(a.p.r.)

c. Amount borrowed\* ..... \$ 16,161

d. Balance due ..... \$ 16,161

\*For lines of credit, give the date the line of credit was first committed at Item 2a and list only the amount actually drawn at Item 2c.

OPTIONAL: Total amount of credit available \$                     

3. Endorsers/Guarantors

NOTE- Above personal loan is a consolidation of six loans outstanding at 12-31-06.

4. Repayments this period

Date

Principal

Interest

(Enter the full name and address of each person or entity that has endorsed, guaranteed or otherwise secured the loan or line of credit. Also, state the amount of liability for each endorser or guarantor.)

(List payments of principal and interest separately. If separate amounts are not known, list all payments under principal.)

1. Name and address of lender

2. a. Date\*                      b. Interest rate       %(a.p.r.)

c. Amount borrowed\* ..... \$                     

d. Balance due ..... \$                     

\*For lines of credit, give the date the line of credit was first committed at Item 2a and list only the amount actually drawn at Item 2c.

OPTIONAL: Total amount of credit available \$                     

3. Endorsers/Guarantors

4. Repayments this period

Date

Principal

Interest

(Enter the full name and address of each person or entity that has endorsed, guaranteed or otherwise secured the loan or line of credit. Also, state the amount of liability for each endorser or guarantor.)

(List payments of principal and interest separately. If separate amounts are not known, list all payments under principal.)

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## SCHEDULE B: LOANS RECEIVED

*Amendment*  
 90-P 10/08  
 # 80 3626

**Sidney Cates IV**  
**Judge, Civil District Court**  
**Campaign Expenditures**

Payee		Purpose	Amount
Gauthier, Houghtaling & Williams 3500 North Hulen Street Metairie, LA 70001	5/1/2008	Database Maintenance 775.00 Stationary 275.00 Printing Mailouts 650.00 Packaging mailouts 390.00 Postage 1,068.00 Phone Bank 131.50 hr @ 10.00 per Hour 1,315.00 Printing thank you cards 112.00 Stuffing envelopes 87.20 Postage 183.68 Nametags, materials for committee 738.20 Printing Letter mailouts 354.50 Stuffing mailouts 212.70 Postage for mailouts 581.38 Phonebank fundraiser 1,340.00 Staffing for fundraiser 150.00 Database tracking contributions 350.00 Printing thank you mailouts 45.75 Stuffing thank you mailouts 27.45 Postage mailouts 75.03 Labor spent copying, mailing, delivery 300.00 Magnacorp committee fax forms, envelopes 779.25 Magnacorp announcements 875.91 Websites 18.41 Gifts to Co-Chairs 58.73 Mail Depot 158.8 Funding Solutions (Co-Chair & Committee) 5,000.00	15,898.99
Children's Defense Fund of Louisiana 1452 N. Broad New Orleans, LA 70119	5/17/2008	2008 Scholarship	750.00
New Vision Family Worship Center 6036 Main Street New Orleans, LA	5/17/2008	Donation	500.00
Dryades YMCA P.O. Box 66217 New Orleans, LA 70158	8/5/2008	Golf Tournament	3,500.00
		<b>TOTAL</b>	<b>20,648.99</b>

**AMENDMENT**



## SCHEDULE E-1: EXPENDITURES

Use this schedule to report information on all campaign expenditures for this reporting period. An "expenditure" is any payment made for the purpose of supporting your election to public office and includes monies spent for the campaign's general operating expenses. Any payments made that are not "expenditures" should be reported on SCHEDULE E-2: OTHER DISBURSEMENTS. Totals and subtotals at bottom of page are *optional*. Completion of totals and subtotals may assist in calculating totals that must be reported on the Summary Page.

1. Name and Address of Recipient	2. Expenditures this Reporting Period		
	a. Date(s)	b. Purpose(s)	c. Amount(s)
Gauthier, Houghtaling & Williams 3500 North Hullen Street Metairie, LA 70001	May 1, 2008	Fund Raiser Expenses(Postage, Printing, mailouts etc.)	\$15,898.99
Children's Defense Fund of Louisiana 1452 N. Broad New Orleans, LA 70119	May 17, 2008	2008 Scholarship	\$750.00
New Vision Family Worship Center 6036 Main Street New Orleans, LA	May 17, 2008	Donation	\$500.00
Dryades YMCA P.O. Box 56217 New Orleans, LA 70156	June 5, 2008	Golf Tournament	\$ 3,500.00
3. SUBTOTAL (optional)			
4. TOTAL (optional - complete only on last page of this schedule)			\$ 20,648.99

## SCHEDULE F: ANONYMOUS CONTRIBUTIONS

Anonymous contributions *must be transmitted to the State* — they cannot be kept or used. On this schedule, state the date and amount of each anonymous contribution received during this reporting period, as well as the date that each contribution was transmitted to the State. Receipts from the sale of campaign paraphernalia (items such as political campaign pins, buttons, hats, T-shirts, bumper stickers, literature, etc.) in transactions of \$25 or less are not considered anonymous contributions.

Anonymous contributions should be mailed by campaign check to the Treasurer of the State of Louisiana, accompanied with an explanation that the check represents an anonymous campaign contribution forwarded pursuant to LSA-R.S. 18:1505.2B.

1. Amount	2. Date Received	3. Date Transmitted to State

Mall, commercially deliver, or hand deliver completed reports to\*:

**CAMPAIGN FINANCE  
2415 Quail Drive 3<sup>rd</sup> Floor  
BATON ROUGE, LA 70808**

\*Mailed reports will be considered to have been filed on the date they are postmarked or receipted on a return receipt requested form by the United States Post Office. Commercially delivered reports are considered filed on the date of receipt by a commercial delivery service.

**FOR MORE INFORMATION CALL: (225) 763-8777  
or 1(800) 842-6630 toll free**

The failure to file campaign finance reports on time subjects candidates and the chairmen and treasurers of their committees to civil penalties.